UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



07073835

FORM D

OTICE OF SALE OF SECURITIES

'URSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

1029147

OMB APPROVAL

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OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form......1

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Name of Offering (check if this is an a	mendment and name has changed, a	nd indicate change.)			
Warrant to Purchase Common Stock					
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505	■ Rule 506	Section 4(4)	□ k tooe
Type of Filing:	×	New Filing		Amendmen	RECEIVED
· · · · · · · · · · · · · · · · · · ·	A. BASIC II	DENTIFICATION DA	ATA	11	A5'7
1. Enter the information requested about	t the issuer			12 466	
Name of Issuer (check if this is an ame	ndment and name has changed, and	indicate change.)		1991	7007
Dynavax Technologies Corporation				<i>[6]</i>	
Address of Executive Offices	(Number and Street,	City, State, Zip Code)	Telephone Number	(Including Area God	e)6' cection
2929 Seventh Street, Suite 100, Berkeley	CA 94710		510 848 5100	//	/3/
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip	Code)	Telephone Number	(Including Area Cod	00000
Same as above			Same as above	. (THUCESSED
Brief Description of Business				-	
Pharmaceutical company					AUG 0 2 2 2002
Type of Business Organization					
☑ corporation	☐ limited partnership, already for	med		other (please speci	(ty) I HOMSON
□ business trust	☐ limited partnership, to be forme	eđ			FINANCIAL
		Month	Year		
Actual or Estimated Date of Incorporation	or Organization:	11 :	2000	_	
to destruite a contract	(B			▲ Actual	☐ Estimated
Jurisdiction of Incorporation or Organizati	 on: (Enter two-letter U.S. Postal CN for Canada; FN for other 		or State: DE	•	DE
	Civitor Canada, rivitor build	i ioreign Janzarenon)			DE

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner						
Apply:	name first, if individual)										
Federated Inve											
	idence Address (Number and	Street, City, State, Zip Code)									
Federated Investors Tower, 1001 Liberty Avenue, Pittsburg, PA 15222-3779											
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
	name first, if individual)										
•	tal, L.P. and affiliated entitie	es									
	idence Address (Number and S										
	nue, 37 th Floor, New York, N	Y 10017	•								
Check Boxes that Apply:	☐ Promoter	E Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner						
	name first, if individual)										
	Management, Inc.	0			·						
	idence Address (Number and S brooke Street, West Montre										
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last Buc, Nancy L.	name first, if individual)										
	idence Address (Number and										
	treet, Suite 100, Berkeley CA	A 94710									
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
•	name first, if individual)										
Carson, Dennis	idence Address (Number and S	Street City State 7in Code									
	treet, Suite 100, Berkeley CA										
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Full Name (Last Gilbert, Denise	name first, if individual) M., Ph.D.										
	idence Address (Number and Street, Suite 100, Berkeley CA										
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner						
Lawrence, Dav		·									
2929 Seventh S	idence Address (Number and Street, Suite 100, Berkeley CA										
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	▼ Director	General and/or Managing Partner						
Phillips, Peggy				-							
	idence Address (Number and										
2929 Seventh S	treet, Suite 100, Berkeley CA	A 94710									

	*				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
	t name first, if individual)			· · · · · · · · · · · · · · · · · · ·	
Plotkin, Stanle					
	idence Address (Number and				
2929 Seventh S	Street, Suite 100, Berkeley CA	A 94710			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☑ Director	General and/or Managing Partner
	t name first, if individual) D.				
	sidence Address (Number and Street, Suite 100, Berkeley Ca				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Las Coffman, Rob	t name first, if individual)				
Business or Re	sidence Address (Number and				
	Street, Suite 100, Berkeley Ca				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las Smeltzer, Deb	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
2929 Seventh	Street, Suite 100, Berkeley Ca	A 94710			<u>. </u>
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Ostrach, Mich					
	sidence Address (Number and Street, Suite 100, Berkeley Ca	· · · · · · · · · · · · · · · · · · ·			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Las Van Nest, Gar	t name first, if individual) v A., Ph.D.				
Business or Re	sidence Address (Number and Street, Suite 100, Berkeley C.				
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Re	sidence Address (Number and	Street, City, State, Zip Code)			

				В	. INFORM	ATION AB	OUT OFFE	RING				
1.	Has the issuer sold, o	or does the issu	uer intend to	'5'			_	under ULOF		•••••	Yes N	0 <u>X</u>
2.	What is the minimum	m investment t	hat will be a	ccepted froi	m any indivi	idual?		***************************************	***************************************	******	\$ <u>N/A</u>	
3.	Does the offering pe	rmit joint own	ership of a s	ingle unit?	***************************************						Yes N	o <u>X</u>
4.	Enter the informatic solicitation of purch registered with the Stroker or dealer, you None	nasers in conn EC and/or wit	ection with th a state or s	sales of sec states, list th	curities in the name of t	ne offering. he broker or	If a person	to be listed	is an associat	ed person or	agent of a l	oroker or dealer
Full	Name (Last name fire	st, if individua	l)	_								
Busi	iness or Residence Ac	ldress (Numbe	r and Street,	City, State,	, Zip Code)		- " ,,,,,,					
Nam	ne of Associated Brok	er or Dealer										
State	es in Which Person L	isted Has Solid	ited or Inten	ds to Solici	t Purchasers							
(Che	eck "All States" or ch	eck individual	States)		*************					******************		All States
[AL	j jakj	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
ІМТ	j [NE]	[NV]	[NH]	נאן	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	(PR)
Full	Name (Last name fire	st, if individua	1)		_							
								-				
Busi	iness or Residence Ad	Idress (Numbe	r and Street,	City, State,	Zip Code)							
Nam	ne of Associated Brok	er or Dealer						-				· · · · · · · · · · · · · · · · · · ·
State	es in Which Person L	isted Has Solic	ited or Inten	ds to Solici	t Purchasers							
(Che	ck "All States" or ch	eck individual	States)					••••••••	•••••	······		All States
[AL	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
IILI	[IN]	ĮΙΑ]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
TMJ] [NE]	[NV]	[NH]	[17]	[NM]	[NY]	[NC]	INDI	[OH]	[OK]	[OR]	[PA]
[RI]		[SD]	[TN]	JTXJ	נעדן	[VT]	[VA]	[VA]	ĮWVĮ	[WI]	[WY]	[PR]
	Name (Last name firs			4								
Busi	ness or Residence Ac	ldress (Numbe	r and Street,	City, State,	Zip Code)		•					
Nam	e of Associated Brok	er or Dealer								· ·,_		
State	es in Which Person L	isted Has Solid	ited or Inten	ds to Solici	t Purchasers	I						
(Che	eck "All States" or ch	eck individual	States)		••			•••••			•••••	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	COJ	[CT]	[DE]	[DC]	[FL]	[GA]	lHil	ĮIDJ
	lwl	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
TMJ	[NE]	[NV]	[NH]	נמן	[NM]	[NY]	[NC]	ND	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	ןעדן	[VT]	[VA]	ĮVAJ	ΙWVΙ	[WI]	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the	, soia. he secu	rities offered for excl	ange and alrea	ady exchanged.
	Type of Security		Aggregate	Amour	nt Already
		(Offering Price	5	Sold
	Debt	\$	0	\$	0
	Equity	\$	<u>0</u>	s <u> </u>	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	6,412,500	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify)		0		0
	Total		0	\$	0
	Answer also in Appendix, Column 3, if filing under ULOE.				
+	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number	Agg	gregate
			Investors		r Amount urchases
	Accredited Investors		1	\$	0
	Non-accredited Investors		0		0
	Total (for filings under Rule 504 only)		0		0
	Answer also in Appendix, Column 4, if filing under ULOE.			<u> </u>	
1	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.				
			Type of	Dollar	r Amount
			Security ·	5	Sold
	Type of Offering				
	Rule 505		<u>N/A</u>		0
	Regulation A	_	<u>N/A</u>	\$	
	Rule 504	_	N/A		0
	Total	_	<u>N/A</u>	\$	0
: i	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs			s	
	Legal Fees		E	· 	85,000
	Accounting Fees		0		0
			_	· · · · · · · · · · · · · · · · · · ·	<u></u>
	Engineering Fees		لسا		
	Engineering Fees		0		
					0

C. OFFERING PRICE, NUMBER OF	INVESTORS, EXPENSES ANI	USE OF PRO	OCEEDS		
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjuste 					\$ <u>6,327,500</u>
 Indicate below the amount of the adjusted gross proceeds to the issuer of lif the amount for any purpose is not known, furnish an estimate and payments listed must equal the adjusted gross proceeds to the issuer set 	check the box to the left of the	estimate. The tion 4.b above.	o Officers,		yment To Others
Salaries and fees			e Aimales 0		0
Purchase of real estate			0		
Purchase, rental or leasing and installation of machinery and equipment			0		0
Construction or leasing of plant buildings and facilities			0		0
Acquisition of other businesses (including the value of securities involved in exchange for the assets or securities of another issuer pursuant to a merger Repayment of indebtedness)	□ s	0	□ s	0
Working capital		□ s			0
Other (specify):		□ s	0		6,327,500
Ones (specify).		□ s		-	. 0
			0		0
Column Totals			<u>0</u> ≥ \$		6,327,500
D. FEI	DERAL SIGNATURE				
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange non-accredited investor pursuant to paragraph (b)(2) of Rule 502.					
Issuer (Print or Type)	Signature /	//		Date	/
Dynavax Technologies Corporation	11/3/1	<i>t</i>		7/27	./07
Name of Signer (Print or Type) Michael S. Ostrach	Title of Signer (Print or Type) Secretary				··

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE								
1.	Is any party described in 17 CFR 230.262 presently subject to any of the di	isqualification provisions of such rule?	Yes	No 🗷					
	See Appendix, Co	olumn 5, for state response.							
2.	2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to any state administra	ators, upon written request, information furnished by the issuer to o	fferees.						
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
	e issuer has read this notification and knows the contents to be true and hason.	as duly caused this notice to be signed on its behalf by the under	signed duly	authorized					
Iss	uer (Print or Type)	Signature	Date						
Dy	navax Technologies Corporation								
Na	me (Print or Type)	Title (Print or Type)							
Mi	chael S. Ostrach	Secretary							

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX Disqualification Type of security under State ULOE (if and aggregate offering price Intend to sell Type of investor and amount purchased in State (Part C-Item 2) yes, attach to non-accredited explanation of waiver investors in State offered in state granted (Part E-Item (Part B-Item 1) (Part C-Item 1) 1) Yes No Yes Number of Amount Number of Amount No State Accredited Non-Investors Accredited Investors AL ΑK ΑZ AR ÇA CO CT DE DC FL GA НІ ID IL IN ΙA KS KY LA ME MD MA ΜI MN MS МО

APPENDIX											
1	2 3 4							5			
	to non- investo	nd to sell accredited ors in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	an	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E- Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
MT											
NE											
NV											
NH											
NJ											
NM											
NY		×	Warrant for common stock (\$6,327,500)	1	\$6,327,500	0	0		×		
NC											
ND											
ОН	-										
OK											
OR											
PA											
RI											
SC											
SD											
TN											
TX											
UT											
VT											
VA											
WA											
WV											
WI											
WY											
PR											

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